

# Eclipse Prudent Mortgage Fund Additional Investment Application Form

This Additional Investment Application Form accompanies the Product Disclosure Statement dated 6 October 2017 (**PDS**) issued by Eclipse Prudent Mortgage Corporation Limited ACN 089 265 270, AFSL 238546, ACL 238546 (**Eclipse**) as Responsible Entity of the Eclipse Prudent Mortgage Fund ARSN 090 994 326 (**Fund**).

This Additional Investment Application Form is to be completed by an existing Member who wishes to make an additional investment in the Fund. It accompanies the PDS issued by Eclipse as Responsible Entity of the Fund. The PDS contains important information about the Fund and an investment in it. It is important that you read the PDS in full and the declarations and acknowledgements contained in Part 8 of this Additional Investment Application Form before making a further investment in the Fund.

A person who gives to another person access to this Additional Investment Application Form must at the same time and by the same means give the other person access to the PDS.

Eclipse (or the financial adviser who has provided this form to you) will send a paper copy of the PDS (together with any supplementary product disclosure statements) to you on request and without charge.

Unless the context requires otherwise, all capitalised words in this Additional Investment Application Form have the meaning given to them in the PDS

Application for additional investment in the Fund is only considered on receipt of:

- This Additional Investment Application Form, fully completed; and
- Payment in full in cleared funds.

**To invest in a particular Mortgage Investment, please use the form that accompanies the relevant Syndicate PDS.**

Please mark one box below and complete the relevant parts of this Additional Investment Application Form.

INVESTOR TYPE	COMPLETE
<input type="checkbox"/> Individual/ Joint Investors/ Sole Trader/ Trust or Superannuation Fund with Individual Trustee	Parts 1, 3, 5, 6, 7 and 8
<input type="checkbox"/> Company/ Trust or Superannuation Fund with Corporate Trustee	Parts 2, 3, 4, 5, 6, 7 and 8

#### Post

Please mail the completed Additional Investment Application Form and all supporting documentation to:

Eclipse Prudent Mortgage Corporation Limited  
PO Box R1297  
ROYAL EXCHANGE NSW 1225

#### Questions?

If you have questions relating to this Additional Investment Application Form, please contact Eclipse on +61 2 9954 2211 between the hours of 8:30am to 5:00pm Monday to Friday AEST (excluding public holidays).

**1. INDIVIDUAL/ JOINT INVESTORS/ SOLE TRADER / INDIVIDUAL TRUSTEE**

Complete this Part if your current investment is in your own name, as joint investors, as a sole trader or as a trust / superannuation fund with an individual trustee.

**Investor details**

**Investor 1**

Lender number:

Title: \_\_\_\_\_ Date of birth (dd/mm/yyyy):   /   /

Given names: \_\_\_\_\_ Surname: \_\_\_\_\_

Tax File Number or Exemption Code: \_\_\_\_\_ Country of residence for tax purposes (if not Australia): \_\_\_\_\_

**Investor 2**

Lender number:

Title: \_\_\_\_\_ Date of birth (dd/mm/yyyy):   /   /

Given names: \_\_\_\_\_ Surname: \_\_\_\_\_

Tax File Number or Exemption Code: \_\_\_\_\_ Country of residence for tax purposes (if not Australia): \_\_\_\_\_

If there are more than two individuals please provide details and attach to this Additional Investment Application Form.

Have any of your contact details (including your email address) changed?

Yes. Please notify Eclipse and attach with your Additional Investment Application Form

No

**Go to Part 3**

**2. COMPANY/ CORPORATE TRUSTEE**

Complete this Part if your current investment is for, or on behalf of, a company, or a trust / superannuation fund with a corporate trustee.

**Company details**

Lender number:

Full name of company / trust / superannuation fund:

Country of formation, incorporation or registration: \_\_\_\_\_ Country of residence for tax purposes: \_\_\_\_\_

ACN / ABN (if registered in Australia): \_\_\_\_\_ ARBN (if registered with ASIC): \_\_\_\_\_

Tax File Number or Exemption Code: \_\_\_\_\_ AFS Licence Number (if applicable): \_\_\_\_\_

Have any of the Company's directors, beneficiaries or beneficial owners changed?

Yes. Please notify Eclipse and attach with your Additional Investment Application Form

No

**Contact details**

Have any of your contact details (including your email address) changed?

Yes. Please notify Eclipse and attach with your Additional Investment Application Form

No

**Go to Part 3**

**3. POLITICALLY EXPOSED PERSON (PEP)**

Complete this Part if your current investment is for, or on behalf of, a company, or a trust / superannuation fund with a corporate trustee.

Is any existing investor who is a director, trustee, beneficiary or beneficial owner of the investor a PEP? Please refer to section 7.16 of the PDS if you are unsure who is a PEP.

Yes. Please provide description of PEP position:

No

**Go to Part 4**

**4. BENEFICIAL OWNER**

Complete this Part if your current investment is for or on behalf of, a company, or a trust / superannuation fund with a corporate trustee.

Has there been any change in the beneficial owner of the investor? 'Beneficial owner' means an individual who ultimately owns or controls, directly or indirectly, the Applicant. 'Control' includes control as a result of, or by means of, a trust, agreements, arrangements, understandings and practices, whether or not having legal or equitable force and whether or not based on legal or equitable rights, and includes exercising and control through the capacity to determine decisions about financial and operating policies. 'Owns' means ownership, either directly or indirectly, of 25% or more of the company's issued share capital.

Yes. Please notify Eclipse and attach with your Additional Investment Application Form

No

**Go to Part 5**

**5. AUTOMATIC EXCHANGE OF INFORMATION COMPLIANCE**

Please refer to section 7.17 of the PDS for further information to complete this Part.

**PART A – FATCA STATUS**

Have you previously provided information to Eclipse as to your status under the United States of America *Foreign Account Tax Compliance Act (FATCA)*?

No. **Go to Part B of this Part 5**

Yes.

If yes, has the FATCA status of any of the existing investors, or any trustee, beneficiary, beneficial owner or settlor changed since this information was provided?

No. **Go to Part C of this Part 5**

Yes. **Go to Part B of this Part 5**

**PART B – FATCA STATUS DETAILS**

**5.1 Individuals – FATCA**

Are you a United States (US) citizen or resident for tax purposes?

- Yes. If yes, provide your US Taxpayer Identification Number (TIN) and **continue to Part C of this Part 5:**
- No. **Go to Part C of this Part 5**

**5.2 US entities – FATCA**

Is the entity (a trust, company or partnership) a US person as defined under FATCA and the U.S. Internal Revenue Code?

Provide U.S. Federal Tax Classification:

Provide the US Taxpayer Identification Number (TIN):

Confirm whether the trust, company or partnership is an exempt payee for US tax purposes?  Yes  No

**Go to Part C of this Part 5**

**5.3 Non-US entities – FATCA**

- Regulated superannuation fund** (self-managed superannuation fund, APRA regulated superannuation fund, government superannuation fund or pooled superannuation trust) – **Go to Part C of this Part 5**
- Government entity – Go to Part C of this Part 5**
- Financial institution or trust with a trustee that is a financial institution**

Provide the Global Intermediary Identification Number (GIIN), if applicable:

If no GIIN is available, provide FATCA status:

**Go to Part C of this Part 5**

- Passive Non-Financial Entity – Go to Part 5.4**
- Active Non-Financial Entity – Go to Part C of this Part 5**

**5.4 Controlling US persons – FATCA**

Are any of the partners, trust beneficiaries, trustees, beneficial owners of corporate trustees, settlors or beneficial owners US citizens or residents of the US for tax purposes? See Part 4 for the meaning of 'beneficial owner'.

- Yes. Please complete the table(s) below.

**US Person 1**

Given names:		Surname:	
US TIN:			
Residential address (not a PO Box):	Suburb:	Postcode:	Country:

**US Person 2**

Given names: \_\_\_\_\_ Surname: \_\_\_\_\_

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US TIN: \_\_\_\_\_

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Residential address (not a PO Box): \_\_\_\_\_ Suburb: \_\_\_\_\_ Postcode: \_\_\_\_\_ Country: \_\_\_\_\_

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If there are more than two individuals, please provide their details on a separate page and attach to this Additional Investment Application Form.

**Go to Part C of this Part 5**

No. **Go to Part C of this Part 5**

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**PART C – CRS STATUS**

Have you previously provided information to Eclipse as to your status under the OECD *Common Reporting Standard for Automatic Exchange of Financial Account Information in Tax Matters (CRS)*?

No. **Go to Part D of this Part 5**

Yes.

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If yes, has the CRS status of any of the existing investors, or any trustee, beneficiary, beneficial owner or settlor changed since this information was provided?

No. **Go to Part 6**

Yes. **Go to Part D of this Part 5**

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**PART D – CRS STATUS DETAILS**

**5.5 Individuals – CRS**

Are you a tax resident of any other country outside of Australia?

Yes. Please complete the table(s) below.

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**Person 1**

Country of tax residence:	Tax Identification Number (TIN) or equivalent:	Reason Code if no TIN provided:
1.		
2.		

**Person 2**

Country of tax residence:	Tax Identification Number (TIN) or equivalent:	Reason Code if no TIN provided:
1.		
2.		

If TIN or an equivalent is not provided, please provide a reason from the following options:

- Reason A: The country/jurisdiction where the entity is resident does not issue TINs.
- Reason B: The entity is not able to obtain a TIN or equivalent. If this reason is selected, please also explain why.
- Reason C: No TIN is required.

No. **Go to Part 6**

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## 5.6 Entities – CRS

Are you a tax resident of any other country outside of Australia?

Yes. Please complete the table(s) below and continue to **Part 5.7**

### Person 1

Country of tax residence:	Tax Identification Number (TIN) or equivalent:	Reason Code if no TIN provided:
1.		
2.		

### Person 2

Country of tax residence:	Tax Identification Number (TIN) or equivalent:	Reason Code if no TIN provided:
1.		
2.		

If TIN or an equivalent is not provided, please provide a reason from the following options:

Reason A: The country/jurisdiction where the entity is resident does not issue TINs

Reason B: The entity is not able to obtain a TIN or equivalent. If this reason is selected, please also explain why

Reason C: No TIN is required

If there are more than two individuals please provide details and attach to this Additional Investment Application Form.

No. **Go to Part 6**

## 5.7 Entity status – CRS

**Investment Entity** (located in a CRS non-participating jurisdiction and managed by another Financial Institution) – **Go to Part 5.8**

**Financial Institution** (other than an Investment Entity) – **Go to Part 6**

**Government entity or International Organisation** – **Go to Part 6**

**Active Non-Financial Entity** – **Go to Part 6**

**Passive Non-Financial Entity** – **Go to Part 5.8**

## 5.8 Controlling persons – CRS

Is there any person(s) who controls the entity (for corporations, this include directors or beneficial owners who ultimately own 25% or more of the share capital), trustee, protector, beneficiary or settlor that is a tax resident of any country outside of Australia?

Yes. Please complete the table(s) below.

Name:	Date of birth:	Residential address:	Country of tax residence:	Tax Identification Number (TIN) or Equivalent:	Reason Code if no TIN provided:
1.					
2.					

If TIN or an equivalent is not provided, please provide a reason from the following options:

Reason A: The country/jurisdiction where the entity is resident does not issue TIN

Reason B: The entity is not able to obtain a TIN or equivalent. If this reason is selected, please also explain why

Reason C: No TIN is required

If there are more than two individuals please provide details and attach to this Additional Investment Application Form.

No. Go to Part 6

## 6. INVESTMENT DETAILS

I/We apply to invest an additional amount in the Eclipse Prudent Mortgage Fund.

### 6.1 Investment preferences

Do you wish to change your investment preferences? If so, please update your preferences below to ensure we have the correct information to assist with the allocation of Mortgage Investments.

#### Maximum allocation per Mortgage Investment (\$) or (%)

**Loan to valuation ratio** (mark box against one or more categories)

0% to 50%     51% to 60%     61% to 65%     Other (specify):

**Loan term (months)** (mark box against one or more categories)

1 to 12 months     13 to 24 months     25 to 36 months

**Location** (mark box against one or more categories)

NSW     ACT     VIC     QLD     CBD     Metropolitan     Regional     Rural

Other (specify):

**Loan type** (mark box against one or more categories)

<input type="checkbox"/> <b>Construction loan</b>	<input type="checkbox"/> <b>Investment loan</b>	<input type="checkbox"/> <b>Unimproved Land (site loans)</b>
<input type="checkbox"/> Residential	<input type="checkbox"/> Residential	<input type="checkbox"/> Residential
<input type="checkbox"/> Industrial	<input type="checkbox"/> Commercial	<input type="checkbox"/> Commercial
<input type="checkbox"/> Mixed use	<input type="checkbox"/> Industrial	<input type="checkbox"/> Industrial
<input type="checkbox"/> Retail	<input type="checkbox"/> Rural	<input type="checkbox"/> Rural
<input type="checkbox"/> Office	<input type="checkbox"/> Vacant land	

### 6.2 What is the purpose of this investment? (mark box which best describes)

Savings     Retirement     Growth     Business account     Income

Other (specify):

**6.3 Payment method** (mark the box beside your chosen payment method and complete the required details)

**Cheque**      Made payable to: Eclipse Prudent Mortgage Corporation Limited - account [insert name of investor]

Amount: AUD \$

**Electronic Funds Transfer or Direct Deposit**

Bank:                    Commonwealth Bank Australia  
 Account Name:        Eclipse Prudent Mortgage Corporation Limited  
 BSB:                    062-217  
 Account Number:     1028 5206  
 Reference:            Investor surname/company or trust name (as applicable)

Amount: AUD \$

Date of transfer (dd/mm/yyyy):   /   /          Reference used:

**Minimum additional investment is \$5,000.**

**6.4 Source of investment funds**

Please identify the source of your investable assets or wealth: (mark box which best describes)

Gainful employment     Superannuation savings     Inheritance / gift     Financial investments     Business activities

Other (specify): \_\_\_\_\_

**Go to Part 7**

**7. INSTRUCTIONS – PAYMENT AND OPERATING AUTHORITY DETAILS**

**7.1 Payment instructions – bank account details**

Do you wish to change your bank account details?

Yes. Please complete a Bank Account Update Details Form available from Eclipse and attach with your Additional Investment Application Form

No

**Go to Part 7.2**

**7.2 Operating authority**

Do you wish to change the person(s) who have the authority to operate your account?

Yes. If yes, Eclipse will contact you and will provide further instructions.

No

**Go to Part 8**



## 8. INVESTOR DECLARATION AND SIGNATURES

When you complete this Additional Investment Application Form you make the following declarations:

- I/we have read and understood the PDS to which this Additional Investment Application Form applies, including any supplemental information;
- I/we have received the PDS personally, from the internet or other electronic means or a print out of it, accompanied by the Additional Investment Application Form before signing the form;
- I/we have received and accepted the offer to invest in Australia;
- The information provided in, or in support of, my/our Additional Investment Application Form is true, correct and complete in all respects;
- I/we agree to be bound by the provisions of the Constitution governing the Fund and the terms and conditions of the PDS, each as amended from time to time;
- I/we acknowledge that none of Eclipse, its related entities, directors or officers has guaranteed or made any representation as to the performance or success of the Fund, or the repayment of capital from the Fund. Investments in the Fund are subject to investment risk, including delays in repayment and loss of income or principal invested. Investments in the Fund are not deposits with or other liabilities of Eclipse or any of its related bodies corporate or associates;
- I/we acknowledge Eclipse reserves the right to reject any application or scale back an application in its absolute discretion;
- If applicable, after assessing any of my/our circumstances, I/we have obtained my/our own independent financial advice prior to investing in the Fund;
- If this Additional Investment Application Form is signed under Power of Attorney, each Attorney declares he/she has not received notice of revocation of that power (a certified copy of the Power of Attorney should be submitted with this Additional Investment Application Form);
- I am/we are over 18 years of age and I/we are eligible to hold an investment in the Fund and in any Mortgage Investment;
- I/we have all requisite power and authority to execute and perform the obligations under the PDS and this Additional Investment Application Form;
- If investing as a trustee on behalf of a superannuation fund or trust I/we are acting in accordance with my/our designated powers and authority under the trust deed. In the case of superannuation funds, I/we also confirm that the funds are complying funds under the *Superannuation Industry (Supervision) Act*;
- The method of the payment to me/us of any return on my/our investment in a Mortgage Investment will be in accordance with my/our instructions given in the Additional Investment Application Form and the relevant Syndicate PDS and that unless I/we otherwise direct, no separate written confirmation of the transactions comprised of those payments need be made;
- I/we acknowledge that Application Monies will be held in an Application Monies Account until invested in the Fund or returned to me/us;
- I/we have read the information on privacy and personal information contained in the PDS and consent to my/our personal information being used and disclosed as set out in the PDS;
- I/we agree that the collection, use and disclosure of my/our personal information provided in the Additional Investment Application Form as set out in Eclipse's privacy policy when I/we make an investment or additional investment in the Fund;
- I/we understand that the *Privacy Act 1998* (Cth) allows me/us to access and/or correct information held by Eclipse or its service providers;
- I/we understand that some of the recipients to whom my/our personal information may be disclosed may be based overseas. Such overseas recipients may not be bound by the *Privacy Act 1988* (Cth) or similar privacy obligations. I/We acknowledge that by consenting to the disclosure of my/our personal information to overseas recipients, Australian Privacy Principle 8.1 will not apply to the disclosure. This means that Eclipse will not be required to take reasonable steps in the circumstances to ensure that the overseas recipient does not breach the Australian Privacy Principles in relation that personal information and as a result Eclipse will not be liable under the *Privacy Act 1988* (Cth) if the recipient does not act consistently with the Australian Privacy Principles. The overseas recipient may be subject to a foreign law that could compel the disclosure of my/our personal information to a third party, such as an overseas authority. By signing this Additional Investment Application Form, I/we consent to disclosures to overseas recipients;
- I/we acknowledge that Eclipse may deliver and make reports, statements and other communications available in electronic form, such as email or by posting on a website;

- I/we agree that if I/we have provided an email address, I/we consent to receive ongoing communications, including PDS, Syndicate PDS, confirmations of transactions and requests and additional information addressed to me/us via email;
- Other than as disclosed in this Additional Investment Application Form, no person or entity controlling, owning or otherwise holding an interest in me/us is a United States citizen or resident of the United States for taxation purposes (**US Person**);
- I/we will promptly notify Eclipse of any change to the information I/we have previously provided to Eclipse, including any changes which result in a person or entity controlling, owning or otherwise holding an interest in me/us who is a US Person;
- I/we consent to Eclipse disclosing any information it has in compliance with its obligations under the U.S. *Foreign Account Tax Compliance Act (FATCA)* and the *OECD Common Reporting Standard for Automatic Exchange of Financial Account Information in Tax Matters (CRS)* and any related Australian law and guidance implementing the same. This may include disclosing information to the Australian Taxation Office, which may in turn report that information to the relevant tax authorities as required;
- I/we acknowledge that the collection of my/our personal information may be required by the *Financial Transaction Reports Act 1988*, the *Corporations Act 2001 (Cth)*, the *Income Tax Assessment Act 1936 (Cth)*, the *Income Tax Assessment Act 1997 (Cth)*, the *Taxation Administration Act 1953 (Cth)*, the FATCA and CRS (which for these purposes includes any related Australian law and guidance) and the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth)*. Otherwise, the collection of information is not required by law, but I/we acknowledge that if I/we do not provide personal information, Eclipse may not allow me/us to invest in the Fund;
- I am/we are not aware and have no reason to suspect that the monies used to fund my/our investment in the Fund have been or will be derived from or related to any money laundering, terrorism financing or similar or other activities illegal under applicable laws or regulations or otherwise prohibited under any international convention or agreement (**AML/CTF**);
- I/we will provide Eclipse with all additional information and assistance that Eclipse may request in order for Eclipse to comply with any AML/CTF, FATCA and CRS;
- I/we acknowledge that Eclipse may decide to delay or refuse any request or transaction, including by suspending the issue or redemption of investment in the Fund, if Eclipse is concerned that the request or transaction may breach any obligation of, or cause Eclipse to commit or participate in an offence, including under any AML/CTF, FATCA and CRS; and
- I/we acknowledge that Eclipse may disclose to any other service provider to the Fund, to any regulatory body in any applicable jurisdiction to which Eclipse is or may be subject, copies of the Additional Investment and identity documents and any information concerning the Applicant in their respective possession.

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Signature 1\*:

Signature 2\*:

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Full name:

Full name:

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Date:

Date:

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Capacity (mandatory if a company) (mark box):

Capacity (mandatory if a company) (mark box):

- Sole Director/ Secretary  
 Director  
 Secretary

- Sole Director/ Secretary  
 Director  
 Secretary

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Company seal (if applicable):

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\* Joint applicants must both sign; company applications must be signed by two Directors, a Director and Secretary or the Sole Director and Secretary of the company; or for trust/superannuation fund applications each individual trustee must sign.